SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>FAULKNER REYNOLDS C</u>	2. Date of Event Requiring Statem (Month/Day/Year 05/18/2006	nent 🛛 🚺 🕐	3. Issuer Name and Ticker or Trading Symbol <u>CATO CORP</u> [CTR]							
(Last) (First) (Middle) P.O. BOX 34216			4. Relationship of Reporting Perso (Check all applicable) Director			on(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)		
			Х	Officer (give title below)	Other (s below)	pecify		lividual or Joint cable Line)	/Group Filing (Check	
(Street) CHARLOTTE NC 282344216				EVP - Chief Financi	al Office	r	X		y One Reporting Person y More than One erson	
(City) (State) (Zip)										
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)				nt of Securities ally Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)			
CLASS A COMMON STOCK				0	D					
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)	Expiration Da	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securi Underlying Derivative Securit		or Exe	ercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
Explanation of Responses:	Date Exercisable	Expiration Date	Title		Amour or Numbe of Shares	r	ative	Direct (D) or Indirect (I) (Instr. 5)		

Remarks:

By: STUART L. USELTON, POWER OF ATTORNEY

** Signature of Reporting Person

05/18/2006

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.