SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

<u>ALMASON SALLY J</u>	2. Date of Event Requiring Stater (Month/Day/Yea 04/20/2009	ment	3. Issuer Name and Ticker or Trading Symbol CATO CORP [CTR]				
(Last) (First) (Middle) P.O. BOX 34216			4. Relationship of Reporting Perso (Check all applicable) Director V Officer (give title	on(s) to Issuer 10% Owner Other (specify		 If Amendment, Date of Original Filed (Month/Day/Year) Individual or Joint/Group Filing (Check 	
(Street) CHARLOTTE NC 282344216			X Once (give the below) EVP, GMM CA	below)		Applicable Line) X Form filed by	y One Reporting Person y More than One
(City) (State) (Zip)							
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Seneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)	
CLASS A COMMON STOCK			14,229	D			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security	(Instr. 4) Conver or Exer		ise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivativ Security		
Stock Option (Right toBuy)	09/01/2005	09/01/2014	CLASS A COMMON STOCK	9,000	14.17	' D	

Explanation of Responses:

Remarks:

By: BRIAN S. MCALPINE, ATTORNEY-IN-FACT

04/21/2009

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.